

2008 Canada Merger & Acquisition Advisory Services (Select)



January, 2008
Information Agent services
regarding the offer for
Emergis Inc.

\$743,000,000



February, 2008
Information Agent services
regarding the offer for
Discovery PGM Corporation

\$11,000,000



March, 2008
Proxy Solicitation services
regarding the offer from
Westcoast Energy Inc.

\$274,000,000



May, 2008
Proxy Solicitation services
regarding the merger with
Protiva Biotherapeutics Inc.

\$19,800,000



May, 2008
Proxy Solicitation services
regarding the offer from
Jinduicheng/Northwest

\$101,335,000

2008 Canada Proxy Contest Advisory Services (Select)

February, 2008
Proxy Contest Advisory for
J. David Mason regarding
composition of the board of
Augen Capital Corp.

February, 2008
Proxy Contest Advisory for
Crescendo Partners L.P.
regarding composition of the
board of DALSA Corporation

June, 2008
Proxy Contest Advisory for
James R. Anderson
regarding composition of the
board of Genco Resources Ltd.



March, 2008
Proxy Contest Advisory
regarding composition of the
Board of Directors



April, 2008
Proxy Contest Advisory
regarding composition of the
Board of Directors



June, 2008
Proxy Contest Advisory
regarding composition of the
Board of Directors